# Multi-Sector Expansion of Open Educational Resources (OER)

Lessons from Texas



Annual Policy Conference August 8-11, 2022



Texas Higher Education COORDINATING BOARD



## Presenters

#### Michelle Singh



Assistant Commissioner Division of Digital Learning Texas Higher Education Coordinating Board <u>michelle.singh@highered.texas.gov</u>

### Rebecca Karoff



Associate Vice Chancellor Office of Academic Affairs University of Texas System <u>rkaroff@utsystem.edu</u>

### **Emma Gelsinger**



Research & Policy Analyst Office of Academic Affairs University of Texas System egelsinger@utsystem.edu



#### **Judith Sebesta**

Executive Director Digital Higher Education Consortium of Texas judith.sebesta@austincc.edu

# Texas Higher Education Coordinating Board-Division of Digital Learning (November 2020)

 The mission of the Division of Digital Learning is to provide leadership and advocacy for digital learning in higher education and promote, sustain, and advance a quality digital learner experience positioning Texas as a world leader and resulting in globally competitive digitally proficient citizens.

- Institutions of Higher Education: ~170
  - University Systems: 7

Texas Higher Education coordinating BOARD

# University of Texas System

- Largest of 7 university systems in Texas with 243,000 students
- Several institutions are strong leaders in OER
- Affordable Learning Accelerator Task Force & Report
- Established Momentum on OER Priorities



# **Digital Higher Education Consortium of Texas**

- Serves 50 public Texas community college districts
- Assists Texas community colleges in providing learners an education without barriers.
- Initiatives:
  - Course Sharing (via Partnership with Acadeum)
  - Texas Quality Matters Consortium
  - Open Educational Resources
  - Research



## **Session Outcomes**

- Sharing of key resources and strategies that are transferable and replicable in other states and higher education systems.
- A broader understanding of the benefits and impact of Open Educational Resources beyond affordability.
- Insights into expansion and collaboration across sectors SHEEO, 2-year and 4-year, consortial.
- Opportunities and challenges related to the tracking and expansion of Open Educational Resources.

## **OER** Definition

## (Texas Education Code)

**Open Educational Resources (OER) are** defined in the Texas Education Code, Section 51.451 as "teaching, learning, or research resources that are in the public domain or that have been released under an intellectual property license that permits their free use, adaptation, and redistribution by any person. The term may include full course curricula, course materials, modules, textbooks, media, assessments, software, and any other tools, materials, or techniques, whether digital or otherwise, used to support access to knowledge."

# OER & The Open Agenda

**Free** (to students) teaching and learning materials that can be used, modified, and reused without having to ask for copyright permission because of their intellectual property license.

- Equity-centered
- Democratization of Knowledge
- Affordability
- Advancement of Social Justice
- Collaboration & Innovation



RETAIN keep open content indefinitely



**REUSE** use content when needed



**REVISE** modify content for relevancy



**REMIX** combine with other open resources

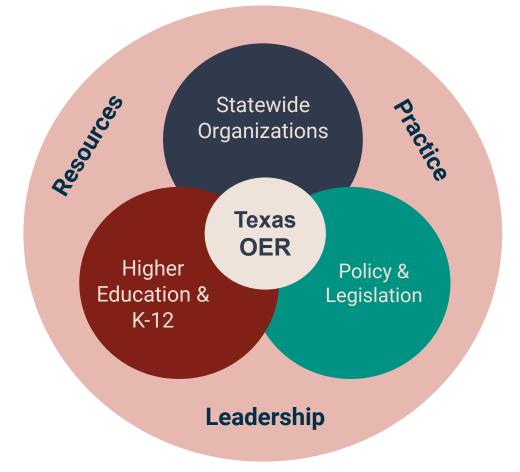


REDISTRIBUTE

share content in any context

Given the size and diversity of Texas, how does the advancement of equity and social justice drive the OER work at your organization?

## Landscape of OER in Texas



## **Course Materials Legislation**

<u>SB 810 (2017)</u> - Established a grant program (2018) through the THECB to encourage the use of open educational resources at Texas public institutions of higher education and required that higher education institutions identify OER in published course schedules.

<u>HB 3652</u> (2019) - Required the THECB to develop and maintain a web portal customized to meet the needs of IHEs, students and others who may benefit from access to OER. See also "<u>A Study on the Feasibility of a Texas Repository of Open Educational Resources</u>"

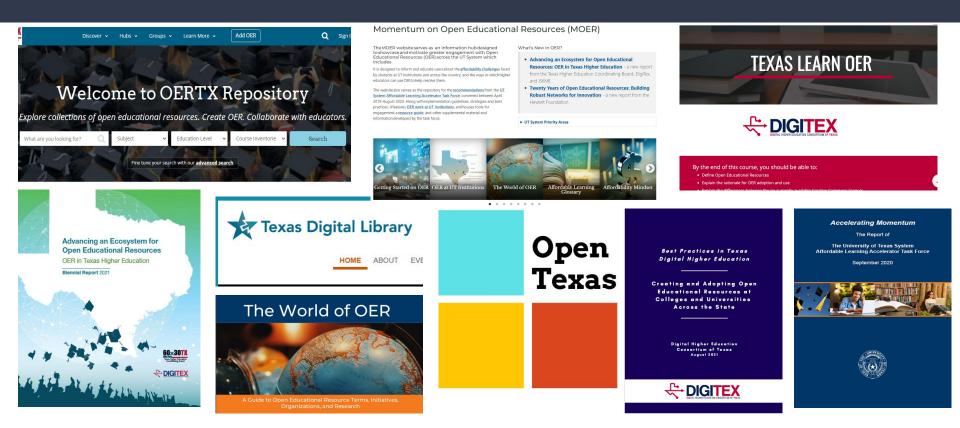
<u>HB 3650</u> (2019) - Required "any agreement made between a school district and a public institution of higher education to provide for a dual credit program to consider the use of free or low-cost open educational resources".

<u>HB 1027</u> (2021) - Required dissemination of required course materials to include the publication of course schedules with lists of required and recommended course materials, including all associated costs or whether an item is an OER, and a required OER filter for searchable course schedules.

What have been some unintended consequences of Texas legislation on OER?

What are some of the benefits of Texas legislation on OER?

## **Resources for OER: Texas**



## What have been the most valuable partnerships and resources in advancing OER in Texas?

Framework of Cs:

- Content
- Community
- Credentials

## Research

- OER Landscape Survey
- Digital Learning User-Centered Design Research
- Digital Learning Faculty Survey
- OER Regional Needs Analysis
- OER Content Gap Analysis
  - Workforce Education Course Manual
  - Academic Course Guide Manual
- Digital Learning Digital Design for Student Success Framework

## **Connecting Research to Practice**



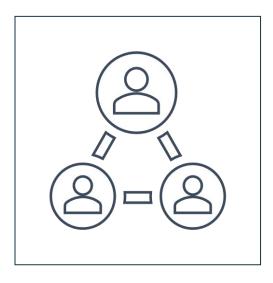
Advancing an Ecosystem for Open Educational Resources OER in Texas Higher Education Biennial Report 2021



- •Growth in commitment to OER across the state
- Increase in formal definitions, course markers, fully-OER
  based courses
- Decrease in faculty incentivesStagnant Professional Learning

•Ecosystem of support – advanced OER practices

The University of Texas at Austin School of Design and Creative Technologies College of Fine Arts



## Grants

- Implementation and Development Grants
  - Appropriated
  - Governor's Emergency Education Relief (GEER) Funds
- Technology Assistance Partners
- Open Educational Resources Nursing Essentials Initiative

## Professional Learning

- OER Core Elements Academy
- OER Advanced Skills Academy
- Creator Communities
- Resource for the Resource Retreat
- Digital Learning Ecosystem Series
- OER Playbook Academy



## **Community Events**

- Open Texas Conference
- Creator Fest: OERTX Edition
  - Chief Academic Officers/Instructional Officers Event
  - Peer Review and OER Toolkit
- Digital Learning Summit
  - OER Track
    - Webinars
    - Grantee Showcase

## Welcome to OERTX Repository

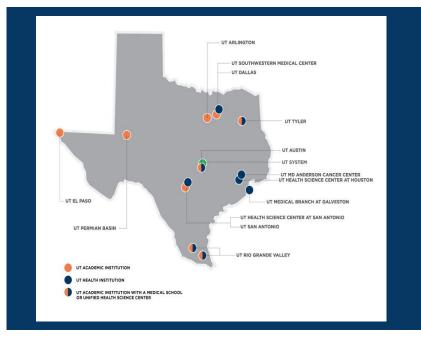
Explore collections of open educational resources. Create OER. Collaborate with educators.

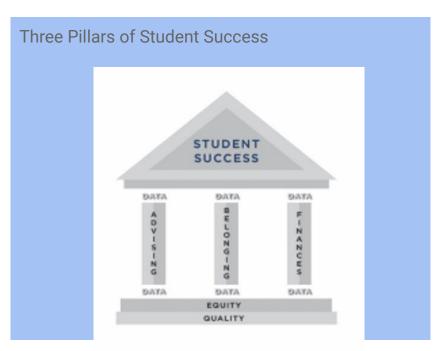


Over 140,000 users Across all states and continents Over 10,000 added resources Over 2,000 authored resources via Open Author

https://oertx.highered.texas.gov

## OER Engagement in the UT System: Student Success





## OER Engagement in the UT System: Student Success

- OER play a critical role in the UT System's equity-centered student success goals
- Academic libraries have been the drivers for systemwide OER engagement.
- Leadership matters and leadership is found everywhere.

## UT System Affordable Learning Accelerator Task Force

## **Recommendations:**

- The UT System should invest in OER through a commitment to a 3-year OER Momentum Strategy with 10 additional recommendations.
- *Momentum on OER* as the successor initiative

Libraries are still drivers with more faculty across the UT System understanding and using OER, and more institutional leaders understanding their value and impact.



Accelerating Momentum

Task Force convened from February 2019 to August 2020

- 25 members from academic and health institutions, including students.
- Report presented to Chancellor Milliken in September 2020.

## UT System Momentum on OER

- Four Priorities:
  - Implement best practices for course materials disclosure
  - Incentivize faculty engagement
  - Develop system-wide approach to working with publishers
  - Identify shared metrics for impact and ROI

#### Momentum on Open Educational Resources (MOER)

The MOER website serves as an information hub designed to showcase and motivate greater engagement with Open Educational Resources (OER) across the UT System which includes

It is designed to inform and educate users about the <u>affordability challenges</u> faced by students at UT institutions and across the country, and the ways in which higher educators can use OER to help resolve them.

The website also serves as the repository for the recommendations from the UT System Affordable Learning Accelerator Task Force, convened between April 2019-August 2020. Along with implementation guidelines, strategies and best practices, it features OER work at UT institutions, and houses tools for engagement, a resource guide, and other supplemental material and information developed by the task force. What's New in OER?

- Advancing an Ecosystem for Open Educational Resources: OER in Texas Higher Education - a new report from the Texas Higher Education Coordinating Board, DigiTex, and ISKME
- Twenty Years of Open Educational Resources: Building Robust Networks for Innovation - a new report from the Hewlett Foundation

► UT System Priority Areas



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## Texas Learn OER

An award-winning set of ten peer-reviewed openly licensed modules for faculty, staff, and administrators.



Adapted from ACC Learn OER by Carrie Gits, Director, Division of Digital Learning, THECB

(former Head Librarian and Library Services OER Team Leader at Austin Community College) Open Reuse | Remix | Adaptation Award Winners



**Texas Learn OER** Digital Higher Education Consortium of Texas

## <u>Open Texas Conference</u>

Sept. 21-23, 2022

Co-organized by DigiTex, the Texas Digital Library, and the Texas Higher Education Coordinating Board.

- Conference Theme: *The Labor of Open Education*
- Rebecca Karoff, Conference Chair



## Measuring Progress – Key Needs

- Measuring beyond affordability (equity, access, student success)
- > National benchmarks & metrics
- Shared definitions & calculations (where applicable)
- Capturing collaborative experiences (e.g. faculty, libraries, instructional design)

# What do you see as key drivers of the next frontier of OER for states, systems and institutions?

## Questions?

## (Additional resources on following slides)

## **Statewide Resources**

OERTX - https://oertx.highered.texas.gov

Texas Learn OER - https://bit.ly/digitexaslearnoer

Open Texas Conference - https://www.opentexas.org

Texas OER Landscape Analysis 2019 - <u>https://reportcenter.highered.texas.gov/reports/reports-and-studies-non-fiscal/oer-texas/</u> Texas OER Landscape Analysis 2021

https://reportcenter.highered.texas.gov/reports/reports-and-studies-non-fiscal/advancing-an-ecosystem-for-open-educational-res ources-oer-in-texas-higher-education-2021/

Best Practices in Texas Digital Higher Education: Creating and Adopting Open Educational Resources at Colleges and Universities Across the State - https://drive.google.com/file/d/1CrMrj0g4IsSRYUM0HMI87RPVM2KESt6U/view?usp=sharing Texas OER Community Google Group - https://groups.google.com/g/texas-oer-community-he Why Use OER? Infographic - https://drive.google.com/file/d/1tMO4VexzL8IsiQA-V8ULYwkVppW-viR2/view?usp=sharing OER in Texas Infographic - https://drive.google.com/file/d/18aZD78MD3Nex4ukwOfc7mxRHmElbCrT2/view?usp=sharing

# **Funding Examples**

THECB Open Educational Resources (OER) Course Development and

Implementation Grant Program

THECB Open Educational Resources Grant Program

UTA CARES Grant Program

UTRGV Affordable Textbook Adoption Grant

## **UT System Resources**

Institutional Library Guides

**UT Arlington** 

UT Austin

UT Dallas

UT El Paso

UT Rio Grande Valley

UT San Antonio

UT Tyler

UT MD Anderson Cancer

<u>Center</u>

**Reports & Other Resources** 

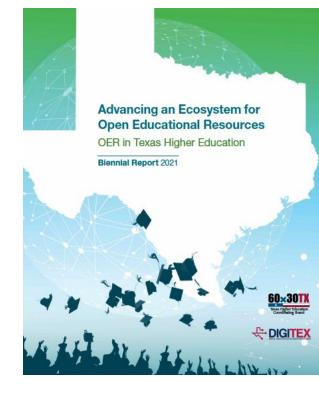
<u>Momentum on OER (website)</u> <u>Affordable Learning Accelerator Task Force Report</u> <u>World of OER Resource Guide</u> <u>OER in Promotion & Tenure</u>

## **Other Resources for Faculty & Teachers**

EdTech Books LibreTexts Finding OER openstax

**Open and Free Pk-12 Resources** 

Texas Education Agency Available Materials



## **2021 Survey Conclusions & Implications:**

- Nearly 70% of the state's institutions are advancing the use of OER for online and emergency remote learning.
- Those leading the way take a systems approach to OER policy and practice.

## • Recommendations:

- a state OER Playbook;
- new OER professional development and grant opportunities as well as best practices case studies;
- creation of OER curriculum development supports.

2021: 110 institutions participated

## Best Practices Case Study

Best Practices in Texas Digital Higher Education

Creating and Adopting Open Educational Resources at Colleges and Universities Across the State

> Digital Higher Education Consortium of Texas August 2021



## OER Infographics: <u>Why Use OER?</u> <u>OER in Texas</u>

